

# A new chapter for the Matagami Mining Camp

## Path to production | District exploration

Nuvau Minerals Inc. is leveraging one of the largest property packages in one of the most prolific mining camps in Canada. Located in Québec's historic Matagami district, the Company combines new gold and VMS discoveries with a permitted 3,000 tpd mill and established infrastructure, creating both exploration upside and restart optionality.

### TIER 1 JURISDICTION

Québec, Canada

- Mining-friendly Quebec
- Financial support from Quebec funds
- Engaged government
- Supportive community
- Roads / Rail / Power

### PATH TO PRODUCTION

Resources/infrastructure

- Proven base metal camp
- Permitted Infrastructure
- 550 Mlbs CuEq resource defined
- Resource growth pending

### EXPLORATION

Copper/zinc/gold

- Discoveries already made
- District scale potential
- Multiple base metal targets
- Untapped gold exploration potential
- Near past producing mines

### STRONG LEADERSHIP

A team to build

- Exceptional roster of board and management
- Aligned with shareholders
- Significant backing from institutional investors

### MANAGEMENT

Christina McCarthy, CEO  
Peter van Alphen, President and COO  
Steve Filipovic, CFO  
Gilles Roy, Director of Exploration  
Bastien Fresia, Director of Technical Services  
Philippe Rio Roberge, Director of Project Development

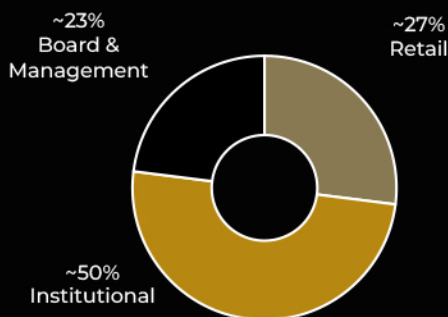
### DIRECTORS

Steven Bowles, Chair  
Peter van Alphen  
Ewan Downie  
Fariah Mir  
Christina McCarthy  
Michael Vitton

### CAPITAL STRUCTURE

Common shares outstanding	72.8 M
Warrants	19.5 M
Options	5.0 M
Shares outstanding (fully diluted)	97.3 M
Cash and cash equivalents	C\$11M

**TSXV: NMC**



## Canadian Development Project Comparison

	Matagami Mining Camp <b>NUVAU</b> MINERALS	Mcllvenna Bay <b>F O R A N</b>	Green Bay <b>FireFly</b> METALS	B26 Deposit <b>ABITIBI</b> Metals Corp
<b>Location</b>	Quebec, Canada	Saskatchewan, Canada	Newfoundland, Canada	Quebec, Canada
<b>Stage</b>	Restart (2026 FID) (PEA)	Greenfield Development (FS)	Restart (None)	Greenfield Exploration (None)
<b>Land Package</b>	1,300 km <sup>2</sup>	210 km <sup>2</sup>	10 km <sup>2</sup>	33 km <sup>2</sup>
<b>Resource (M&amp;I+1)<sup>(2)(3)</sup></b>	Tonnage : <b>10.7 Mt</b> Grade (CuEq.): <b>2.5%</b> Contained (CuEq.): <b>590 Mlbs</b> Co-Products: <b>Au, Ag, Zn</b> Proportion Copper: <b>49%</b>	Tonnage : <b>44.1 Mt</b> Grade (CuEq.): <b>2.4%</b> Contained (CuEq.): <b>2,337 Mlbs</b> Co-Products: <b>Au, Ag, Zn, Pb</b> Proportion Copper: <b>49%</b>	Tonnage : <b>39.2 Mt</b> Grade (CuEq.): <b>2.0%</b> Contained (CuEq.): <b>6,513 Mlbs</b> Co-Products: <b>Au, Ag</b> Proportion Copper: <b>91%</b>	Tonnage : <b>25.3 Mt (M&amp;I&amp;I)</b> Grade (CuEq.): <b>2.1%</b> Contained (CuEq.): <b>1,190 Mlbs</b> Co-Products: <b>Au, Ag, Zn</b> Proportion Copper: <b>55%</b>
<b>Existing Infrastructure</b>	3,000 tpd mill with 2 float circuits (option)	Undeveloped (US\$604-mm Initial CapEx)	~950m decline & shaft with 1,500 tpd mill	Undeveloped
<b>Permitting Stage</b>	Mine & mill fully permitted	Environmental permit received	Ming mine fully permitted	Unpermitted
<b>Market Cap (C\$mm)<sup>(4)</sup></b>	\$72 M	\$3,060 M <sup>(5)</sup>	\$1,520 M	\$150 M



## The Matagami Mining Camp

Nuvau's dominant position in a world-class district

The 1,380 km<sup>2</sup> property covers the full volcanic sequence that hosts the VMS deposits of the renowned Matagami mining camp, where 12 mines operated between 1963 and 2022. Approximately 60 million tonnes of sulphide ore was produced, including more than 5 million tonnes of zinc and 500,000 tonnes of copper.

The property is strategically positioned between the gold-bearing Sunday Lake Deformation Zone, which hosts the Detour Lake Mine, to the north, and the Casa Berardi Deformation Zone, which hosts the Casa Berardi and Selbaie mines, to the south.

### Exploration potential and discovery success

Geophysical programs have identified more than 80 priority targets in the northern part of the property alone. The land package hosts more than 10 known VMS occurrences, and several unexploited deposits.

While the district has significant exploration potential, only a small portion of the Matagami property has been explored extensively. Multiple gold anomalies have also been identified, but there had not been any gold-focused exploration until recently.

Nuvau's first test of the gold anomalies resulted in the Bracemac discovery of 8.87 g/t gold over 1.05 m, including 16.02 g/t over 0.55 m. Additionally, drilling at Renaissance resulted in a VMS discovery of 3.10 m at 2.11% copper and 2.78% zinc plus silver credits.



## Production restart opportunity

### Caber Complex - PEA\*

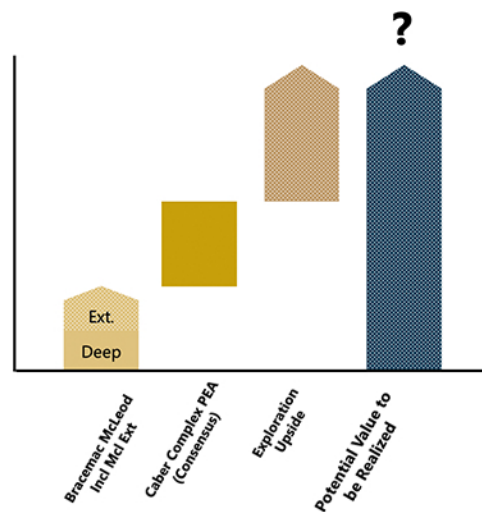
2026 Update to include Bracemac – Adding years to life-of-mine

**36 M lbs CuEq**  
Average Annual Production  
**342 M lbs CuEq**  
LOM Production

**9.5 Years**  
Current Mine Life

**US\$1.33/lb Cu**  
Average  
By-product AISC

### Building a Compelling Growth Value Proposition



**3.3 Mt @ 2.84% CuEq**  
MRE M+I  
**7.3 Mt @ 2.12% CuEq**  
MRE Inf  
**10.6 Mt @ 2.35% CuEq**  
MRE Total

**3 Years**  
Pay Back

**PEA Base Case**  
(July 2023)  
**C\$115.9M**  
After-Tax NPV<sup>8%</sup>  
**20.0%**  
IRR

### Contact us

nuvauminerals.com

+1-647-693-5478

info@nuvauminerals.com

