

NUVAU MINERALS

TSXV: NMC | www.nuvauminerals.com

A new dawn for the Matagami mining camp

Nuvau Minerals Inc. is leveraging one of the largest property packages in one of the most prolific mining camps in Canada. Located in Québec's historic Matagami district, the Company combines new gold and VMS discoveries with a permitted 3,000 tpd mill and established infrastructure, creating both exploration upside and restart optionality.



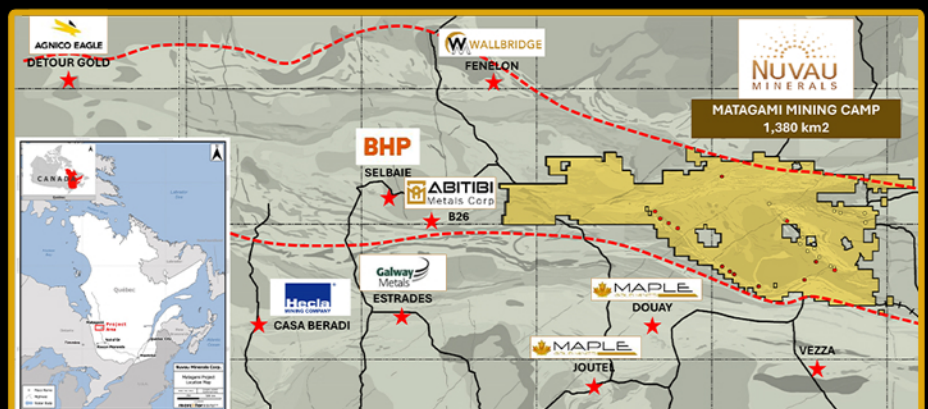
Investment highlights

- **World-class asset:** a past producing complex with permitted infrastructure and a large exploration land package hosting multiple past and current exploration successes
- **Tier 1 jurisdiction:** in mining-friendly Québec and supported by Québec funds, engaged government, and local community
- **Exploration upside:** Extremely large land package with gold and critical metal (copper, zinc, and silver) discovery potential
- **Nuvau since 2022:** two VMS discoveries, two gold occurrences discovered, and multiple existing targets
- **High quality infrastructure:** permitted, built mine with resources, 3,000 tpd processing facility, and access to existing infrastructure
- **Experienced team:** exceptional roster of board and management that's aligned with shareholders and backed by institutional investors
- **Catalysts:** A robust PEA, aggressive exploration program, resource expansion, advancing permitting, and near-term production

Prime location

The 1,380 km² property covers the full volcanic sequence that hosts the VMS deposits of the renowned Matagami mining camp, where 12 mines operated between 1963 and 2022. Approximately 60 million tonnes of sulphide ore was produced, including more than 5 million tonnes of zinc and 500,000 tonnes of copper.

The property is strategically positioned between the gold-bearing Sunday Lake Deformation Zone, which hosts the Detour Lake Mine, to the north and the Casa Berardi Deformation Zone, which hosts the Casa Berardi and Selbaie mines, to the south.



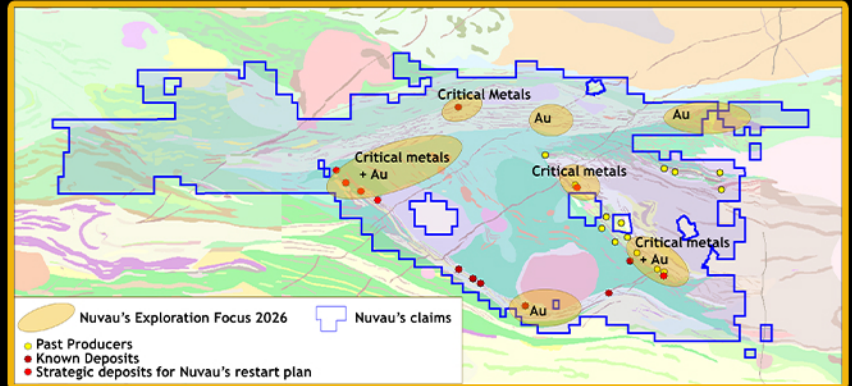


Exploration potential and discovery success

Geophysical programs have identified more than 80 priority targets in the northern part of the property alone. The land package hosts more than 10 known VMS occurrences, and several unexploited deposits.

While the district has significant exploration potential, only a small portion of the Matagami property has been explored extensively. Multiple gold anomalies have also been identified, but there had not been any gold-focused exploration until recently.

Nuvau's first test of the gold anomalies resulted in the Bracemac discovery of 8.87 g/t gold over 1.05 m, including 16.02 g/t over 0.55 m. Additionally, drilling at Renaissance resulted in a VMS discovery of 3.10 m at 2.11% copper and 2.78% zinc plus silver credits.



Production restart opportunity

- ✓ Permitted 3,000 tpd mill
- ✓ Existing mine infrastructure
- ✓ PEA completed on Caber Complex
- ✓ Baseline work underway for new TSF

36 M lbs CuEq Av. Annual production	9.5 Years Life Of Mine	US\$1.33/lb Cu Average By-product AISC	Base Scenario (July 2023): Copper \$3.74 /lb Zinc \$1.30 /lb Silver \$23.00 /oz Gold \$1,650 /oz Fx (CA/US): 1.3
342 M lbs CuEq Total LOM		PEA Scenario Base (July 2023)	
MRE	3 Years Pay Back	C\$115.9M NPV ^{8%} after taxes	
3.3 Mt @ 2.84% CuEq Measured + Indicated		20.0% IRR	
7.3 Mt @ 2.12% CuEq Inferred			

Management

Peter van Alphen, President and CEO
Steve Filipovic, CFO
Gilles Roy, Dir. of Exploration
Bastien Fresia, Dir. of Technical Services
Philippe Rio Roberge, Dir. of Project Dev.

Capital Structure

Common shares outstanding **72.8 M**
 Warrants **19.1 M**
 Options **5.0 M**
 Shares outstanding (fully diluted) **96.9 M**

Contact us

nuvauminerals.com
+1-647-693-5478
 info@nuvauminerals.com
 /nuvau-minerals-corp